

CURRICULUM VITAE OF GILES PARKER

Professional Information

Giles Parker
Director
UBS Investment Bank
100 Liverpool Street
London
EC2M 3RH
+44 (0)20 7568 4988
giles.parker@ubs.com

Giles is a Director in the Covered Bonds team at UBS in London. In this role he is responsible for structuring and originating covered bond programmes in Europe and The Americas. He has a broad range of experience in structured finance and securitization including residential and commercial mortgage-backed securities, credit cards and project finance.

Relevant transactions:

- **Canadian Imperial Bank of Commerce** as arranger to CIBC on the establishment of its debut USD11.8 billion (€8 billion) Global Public Sector Covered Bond program, for which we were awarded IFLR Americas Deal of the Year, 2008. The program was the first of its kind involving mortgage loans guaranteed by the Canadian Mortgage and Housing Corp., a Canadian federal government agency, making it the country's first public sector-backed issuance.
- **Anglo Irish Bank** as arranger to the bank on the establishment of its debut USD 13.5 billion EUR (€10.0 billion) acting through its UK branch. The programme represented the first UK covered bond to be backed by commercial mortgages.
- **UK building societies** as arranger to several UK financial mutuals for the establishment of their debut covered bond programmes established at the height of the crises to access emergency funds provided by the Bank of England's Special Liquidity Scheme ("SLS"). Total value USD 10.8 billion (€8.0 billion).
- **Standard Life Bank** as arranger to SLB on the establishment of its debut USD 6.75 billion (€5.0 billion) residential mortgage backed covered bond programme.
- **The Co-operative Bank** as arranger to the Co-op on the establishment of its debut USD 4.0 billion (€3.0 billion) residential mortgage backed covered bond programme.